WRITTEN NOTICE

Classification as CET 1 instrument

To: Santander UK Plc (FRN 106054)
   (the “firm”)

Of: 2 Triton Square, Regents Place, London, NW1 3AN

Reference Number: 4956147

Date: 27 July 2018

ACTION

(1) In accordance with Article 11 and Article 26(3) of Regulation 575/2013 of the European Parliament and of the Council of 26th June 2013 on prudential requirements for credit institutions and investment firms (the “CRR”), the Prudential Regulation Authority (“the PRA”) has decided to grant the firm permission on a consolidated basis to classify 11,267,503,000 Ordinary Shares of £1 each issued by Santander UK Group Holdings plc on 10 January 2014, and any future issuances of shares of the same type and characteristics, as common equity tier 1 instruments.

(2) This permission is granted on the basis that the conditions set out in Article 26(3) of the CRR have been met and continue to be met. If any of those conditions ceases to be met, the PRA may reconsider the terms and conditions of this permission, including revocation in whole or in part.

Decision-Maker and Publication

(3) The decision which gave rise to the obligation to give this Notice was made by Stephen Evans.

(4) Details of this permission will be published on the Financial Services Register.

PRA contacts

(5) For more information concerning this matter generally, the firm should contact their usual supervisory contact.

Effect

(6) This permission takes effect on 27 July 2018.

Stephen Evans
Senior Manager
Prudential Regulation Authority