
WRITTEN NOTICE
Classification as CET 1 instrument

To: **Julian Hodge Bank Limited (FRN 204439)**
(the “firm”)

Of: One Central Square, Central Square, Cardiff, South Glamorgan CF10 1FS

Reference Number: 4964711

Date: 10 September 2018

ACTION

- (1) In accordance with Article 26(3) of Regulation 575/2013 of the European Parliament and of the Council of 26th June 2013 on prudential requirements for credit institutions and investment firms (the “CRR”), the Prudential Regulation Authority (“the PRA”) has decided to grant the firm permission on an individual basis to classify 5,000,000 ordinary shares of £1 each issued by the firm on 25 October 2017, and any future issuances of shares of the same type and characteristics, as common equity tier 1 instruments.
- (2) This permission is granted on the basis that the conditions set out in Article 26(3) of the CRR have been met and continue to be met. If any of those conditions ceases to be met, the PRA may re-consider the terms and conditions of this permission, including revocation in whole or in part.

Decision-Maker and Publication

- (3) The decision which gave rise to the obligation to give this Notice was made by Debbie Das, Manager.
- (4) Details of this permission will be published on the Financial Services Register.

PRA contacts

- (5) For more information concerning this matter generally, the firm should contact their usual supervisory contact.

Effect

- (6) This permission takes effect on 10 September 2018.

Debbie Das
Banks, Building Societies and Credit Unions
Prudential Regulation Authority