



WRITTEN NOTICE
Classification as CET 1 instrument

To: Allica Limited (FRN 821851) (the “firm”)

Of: Eldon House First Floor, 2 -3 Eldon Street, London, EC2M 7LS

Reference Number: 5148023

Date: 5 September 2019

ACTION

- (1) In accordance with Article 26(3) of Regulation 575/2013 of the European Parliament and of the Council of 26th June 2013 on prudential requirements for credit institutions and investment firms (as amended by Regulation (EU) 2019/876 of the European Parliament and of the Council of 20 May 2019) (the “CRR”), the Prudential Regulation Authority (“the PRA”) has decided to grant the firm the permission on an individual basis to classify:
- a. 1 ordinary share issued by the firm on 27 July 2011 with the nominal value of £1.00;
 - b. 36,127,628 ordinary shares issued by the firm from 24 July 2014 with the nominal value of £0.01 per share; and
 - c. 37,681,117 ordinary shares issued by the firm on 4 September 2019 with the nominal value of £0.01 per share;
- and any future issuances of shares of the same type and characteristics, as Common Equity Tier 1 capital instruments.
- (2) This permission is granted on the basis that the conditions set out in Article 26(3) of the CRR have been met and continue to be met. If any of those conditions ceases to be met, the PRA may reconsider the terms and conditions of this permission, including revocation in whole or in part.



Decision-Maker and Publication

- (3) The decision which gave rise to the obligation to give this Notice was made by Jillian Lough, Senior Manager - UK Deposit Taker Supervision.
- (4) Details of this permission will be published on the Financial Services Register.

PRA contacts

- (5) For more information concerning this matter generally, the firm should contact their usual supervisory contact.

Effect

- (6) This permission takes effect on 5 September 2019.

Jillian Lough
Senior Manager- UK Deposit Taker Supervision
Prudential Regulation Authority