



WRITTEN NOTICE
Classification as CET 1 instrument

To: **Mitsubishi UFJ Securities International plc (“the firm”)**

Reference Number: 1902995

Date: 29 December 2014

Action

1. In accordance with Article 26(3) of Regulation 575/2013 of the European Parliament and of the Council of 26th June 2013 on prudential requirements for credit institutions and investment firms (the “CRR”), the Prudential Regulation Authority (“the PRA”) has decided to grant the firm the permission to classify 250,000,000 ordinary shares with a nominal value of £1 per share and at an issue price of £1, issued by the firm on 29 December 2014, and any future issuances by the firm of shares of the same type and characteristics as common equity tier 1 instruments.
2. This permission is granted on the basis that the conditions set out in Article 26(3) of the CRR have been met and continue to be met. If any of those conditions ceases to be met, the PRA may re-consider the terms and conditions of this permission or revoke this permission in whole or in part.

Decision-Maker and Publication

3. The decision which gave rise to the obligation to give this Notice was made by Laura Winchester, Head of Investment Banks Department, International Banks Division.
4. Details of this permission will be published on the Financial Services Register.

PRA contacts

5. For more information concerning this matter generally, the firm should contact their usual supervisory contact.

Effect

6. This permission takes effect on 29 December 2014.

Nancy Liang
Associate, Investment Banks Department
International Banks Division