



WRITTEN NOTICE
Classification as CET 1 instrument

To: **TD Bank Europe Ltd (FRN 165556)**
(the “firm”)

Of: 60 Threadneedle Street
London EC2R 8AP

Reference Number: 2080735

Date: 28 August 2015

ACTION

- (1) In accordance with Article 26(3) of Regulation 575/2013 of the European Parliament and of the Council of 26th June 2013 on prudential requirements for credit institutions and investment firms (the “CRR”), the Prudential Regulation Authority (“the PRA”) has decided to grant the firm the permission to classify ordinary US\$1 shares and ordinary £1 shares issued on **1 September 2015** and any future issuances of shares of the same type and characteristics, as common equity tier 1 instruments
- (2) This permission is granted on the basis that the conditions set out in Article 26(3) of the CRR have been met and continue to be met. If any of those conditions ceases to be met, the PRA may re-consider the terms and conditions of this permission, including revocation in whole or in part

Decision-Maker and Publication

- (3) The decision which gave rise to the obligation to give this Notice was made by Andrea Lottering, Manager in Overseas Banks.
- (4) Details of this permission will be published on the Financial Services Register.

PRA contacts

- (5) For more information concerning this matter generally, the firm should contact their usually supervisory contact.



BANK OF ENGLAND
**PRUDENTIAL REGULATION
AUTHORITY**

Effect

(6) This permission takes effect on 1 September 2015.

David Miller
Authorisations
Central Supervisory Support
Prudential Regulation Authority